



UiO : Universitetsbiblioteket

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# Rutiner rundt e-ressurser i Alma - pakker



## Agenda

- aktivering og deaktivering av pakker
  - hvordan finne rett pakke for din avtale i CKB?
  - hva når din pakke ikke finnes i CKB?
  - hva når lenker ikke virker?
- Community Zone Updates Task list
- Overlap and collection analysis

## Pakker

- Aggregator package:
  - Pakker som kjøpes komplette. Du skal ha tilgang til alt materiale. Nye titler kan aktiveres automatisk.
- Selective packages
  - Pakker hvor du velger titler fra en forlagspakke, eller du har en titteliste som er en delmengde av en større helhet. Kan ikke aktivere nye titler automatisk.

Alma



Find  where  contains

Institution

Network

Community

Limit results to:

Type

[Aggregator package \(11\)](#)

[Database \(1\)](#)

[Selective package \(18\)](#)

Interface

[EBSCOhost \(2\)](#)

[Informit \(14\)](#)

[Taylor and Francis Online \(14\)](#)

Electronic Collection Type

[Book Package \(1\)](#)

[Journal Package \(22\)](#)

[Mixed Material Package \(6\)](#)

Sort by

- 1 Informit**  
Type: Selective package Service: Full Text  
Creation Date: 2010-02-03 14:19:31 Modification Date: 2010-02-04 11:55:23  
[Descriptive Record](#) | [Activate](#) | [Order](#) | [Report To Ex Libris](#)
- 2 Informit A+ Education**  
Type: Aggregator package Service: Full Text, Selected Full Text  
Creation Date: 2010-02-03 14:19:31 Modification Date: 2011-04-06 15:31:29  
[Portfolio List \(185\)](#) | [Descriptive Record](#) | [Activate](#) | [Order](#) | [Report To Ex Libris](#)
- 3 Informit Indigenous Collection**  
Type: Selective package Service: Full Text  
Creation Date: 2011-07-20 17:38:59 Modification Date: 2013-03-10 18:09:20  
[Portfolio List \(165\)](#) | [Descriptive Record](#) | [Activate](#) | [Order](#) | [Report To Ex Libris](#)
- 4 Informit Health Collection**  
Type: Aggregator package Service: Full Text  
Creation Date: 2010-02-03 14:19:31 Modification Date: 2013-03-10 18:09:19  
[Portfolio List \(243\)](#) | [Descriptive Record](#) | [Activate](#) | [Order](#) | [Report To Ex Libris](#)

## Activation Wizard: Electronic Collection and Services Setup

### Electronic Collection Information

Electronic Collection name Informit Health Collection  
Type Aggregator package Number of portfolios 243  
Electronic Collection Level URL http://search.informit.com.au  
Additional descriptive information Informit Health Collection

### Local Electronic Collection Information

Public name   
Library   
Electronic Collection Level URL   
Additional descriptive information Informit Health Collection  
Mark Bib as suppressed   
Electronic Collection Proxy Enabled  No  Yes Electronic Collection Proxy Selected

### Full Text Service

Activate this electronic collection service   
Make service available   
Automatically activate new portfolios

← OBS! Brukes kun hvis du har ALT innhold i pakken

Active From Date  Active Until Date   
Service public name   
Service Public Note   
Service Authentication Note

**Full Text Service - Proxy setup**Proxy enabled  No  Yes

Proxy selected

**Electronic Collection Information**

Electronic Collection name Informit Health Collection

Type Aggregator package

Number of portfolios 243

Electronic Collection Level <http://search.informit.com.au>  
URL

Additional descriptive information Informit Health Collection

**Select Activation Type**






- Activate all - Activation of the complete electronic collection with no selection of portfolios
- Activate electronic collection and selected portfolios via Excel file upload
- Manual activation - activate electronic collection and manually select portfolios

## Activation Wizard: Electronic Collection and Services Setup

### Electronic Collection Information

Electronic Collection name Informit Indigenous Collection  
Type Selective package Number of portfolios 165  
Electronic Collection Level URL http://search.informit.com.au  
Additional descriptive information Informit Indigenous Collection





### Local Electronic Collection Information

Public name   
Library     
Electronic Collection Level URL   
Additional descriptive information Informit Indigenous Collection     
Mark Bib as suppressed   
Electronic Collection Proxy Enabled  No  Yes  
Electronic Collection Proxy Selected

### Full Text Service

Activate this electronic collection service   
Make service available   
Automatically activate new portfolios

← OBS! Hakes ikke av når vi ikke har alt innhold i pakken

Active From Date    Active Until Date     
Service public name   
Service Public Note   
Service Authentication Note





## Activation Wizard: Linking Information



## Full Text Service - Proxy setup

Proxy enabled  No  Yes

Proxy selected



## Activation Wizard: Select Activation Method



## Electronic Collection Information

Electronic Collection name Informit Indigenous Collection

Type Selective package

Number of portfolios 165

Electronic Collection Level URL  
http://search.informit.com.auAdditional descriptive information  
Informit Indigenous Collection

## Select Activation Type

- Activate all - Activation of the complete electronic collection with no selection of portfolios
- Activate electronic collection and selected portfolios via Excel file upload
- Manual activation - activate electronic collection and manually select portfolios

Electronic Service Editor Cancel Save

Electronic Collection "Informit Indigenous Collection" was activated successfully, please activate portfolios manually

Collection name [Informit Indigenous Collection](#) Collection ID 61199583670002204  
Service Type [Full Text](#) Service ID 62199583660002204 [View all services](#)

Activation Information Service Description Linking Information Portfolios Notes Group Settings History

Add Local Portfolio Add Portfolios from Community Add All Portfolios from Community Load Portfolios

Status All CZ Linking All Find : in : ISBN Go






Poster som ikke finnes i CZ –  
Legg til lokal portfolio

Poster du vet finnes i CZ –  
søk frem og add





## Electronic Collection Information

Electronic Collection name Informit e-Library Monographs  
 Type Selective package Number of portfolios 240  
 Electronic Collection Level URL http://search.informit.com.au  
 Additional descriptive information Informit e-Library Monographs

## Local Electronic Collection Information

Public name   
 Library     
 Electronic Collection Level URL   
 Additional descriptive information      
 Mark Bib as suppressed   
 Electronic Collection Proxy Enabled  No  Yes Electronic Collection Proxy Selected

## Full Text Service

Activate this electronic collection service   
 Make service available   
 Automatically activate new portfolios   
 Active From Date    Active Until Date     
 Service public name   
 Service Public Note   
 Service Authentication Note



Activation Wizard: Linking Information



Full Text Service - Proxy setup

Proxy enabled  No  Yes

Proxy selected



Activation Wizard: Select Activation Method



Electronic Collection Information

Electronic Collection name Informit e-Library Monographs

Type Selective package

Number of portfolios 240

Electronic Collection Level URL  
http://search.informit.com.au

Additional descriptive information  
Informit e-Library Monographs

Select Activation Type

- Activate all - Activation of the complete electronic collection with no selection of portfolios
- Activate electronic collection and selected portfolios via Excel file upload
- Manual activation - activate electronic collection and manually select portfolios


**Electronic Collection Information**

Electronic Collection name Informit e-Library Monographs  
Type Selective package Number of portfolios 240  
Electronic Collection Level http://search.informit.com.au  
URL  
Additional descriptive information Informit e-Library Monographs

**Bibliographic**

Select catalog  Institution  Network

**Select File**

File \* Portfolio Loader.xls 

Add local portfolios

**Select Validation Policy**

- Validate online
- Validate offline - Recommended for large files
  - Load file if there are no errors
  - Load file - ignore lines with errors
  - Analysis only

# Portfolio loader xls-fil

(Finner den i Alma help når du søker på The Bulk Portfolio Information File)

- LOCALIZED
- ISSN
- ISSN
- ISBN
- ISBN
- ISBN
- PORTFOLIO\_PID
- MMS
- TITLE
- FROM\_YEAR
- TO\_YEAR
- FROM\_VOLUME
- TO\_VOLUME
- FROM\_ISSUE
- TO\_ISSUE
- WARNINGS
- PUBLICATION\_DATE\_OPERATOR
- PUBLICATION\_DATE\_YEAR
- PUBLICATION\_DATE\_MONTH
- GLOBAL\_FROM\_YEAR
- GLOBAL\_TO\_YEAR
- GLOBAL\_FROM\_VOLUME
- GLOBAL\_TO\_VOLUME
- GLOBAL\_FROM\_ISSUE
- GLOBAL\_TO\_ISSUE
- GLOBAL\_WARNINGS
- GLOBAL\_PUBLICATION\_DATE\_OPERATOR
- GLOBAL\_PUBLICATION\_DATE\_YEAR
- GLOBAL\_PUBLICATION\_DATE\_MONTH
- AVAILABILITY
- PUBLISHER
- PLACE\_OF\_PUBLICATION
- DATE\_OF\_PUBLICATION
- URL
- PARSER\_PARAMETERS
- PROXY\_ENABLE
- PROXY\_SELECTED
- PROXY\_LEVEL
- AUTHOR
- ELECTRONIC\_MATERIAL\_TYPE
- OWNERSHIP
- GROUP\_NAME
- AUTHENTICATION\_NOTES
- PUBLIC\_NOTES
- INTERNAL\_DESCRIPTION
- COVERAGE\_STATEMENT
- ACTIVATION\_DATE
- EXPECTED\_ACTIVATION\_DATE
- LICENSE
- LICENSE\_NAME
- PDA
- NOTES

## Hvordan finne rett pakke for din avtale i CKB?

- Søk i CZ – finner pakke som stemmer med det du har
- Søk i CZ – prøve deg frem med pakker; kjør ‘validate offline – analysis only’
- Overlap and collection analysis

# En pakke er ikke en pakke

- Forskjellige årspakker
- Forskjellige emnepakker
- En kombinasjon av forskjellig år og emne
- Med eller uten arkivtilgang



## Finnes ingen pakke i Alma

- Lokal pakke med portfolier fra CZ
  - Fra fil
  - Forhåndsdefinert set
- Lokal pakke med lokale portfolier
  - Liten pakke; legge til med fil
  - Import av marc-poster

Alma

# Deaktivering av pakke

## [Informit e-Library Monographs](#)

Type: Selective package Services: Full Text (Available)

Creation Date: 2017-03-10 09:19:17 Modification Date: 2017-03-10 09:19:17

[Edit Collection](#) | [Descriptive Record](#) | [Delete](#) | [View](#) | [Portfolio List \(63\)](#) | [Order](#) | [Create E-Activation Task](#) | [Publishing information](#) | [Edit Service](#) | [View It](#)



## Electronic Service Editor

Collection name [Informit e-Library Monographs](#)


Collection ID 61199512710002204

Service Type [Full Text](#)


Service ID 62199512700002204 [View all services](#)

Activation Information

Service Description

 Linking Information

 Portfolios



 Notes



 Group Settings

 History



Service activation status  Not Available  Available

Activate new portfolios associated with service automatically?  No  Yes

Active From Date   

Active Until Date   

Service temporarily unavailable message  No  Yes

Service unavailable message as of date   

Service unavailability reason



Cancel

Save

Collection name [Informit e-Library Monographs](#)

Collection ID 61199512710002204

Service Type [Full Text](#)

Service ID 62199512700002204 [View all services](#)

Activation Information

Service Description

Linking Information

**Portfolios**

Notes

Group Settings

History

[Add Local Portfolio](#)

[Add Portfolios from Community](#)

[Add All Portfolios from Community](#)

[Load Portfolios](#)

Status [All](#) [CZ Linking](#) [All](#)

Find :  in : ISBN


1 2 3     1 - 20 of 63 Records

|   | <input type="checkbox"/> | Availability | ID            | Title  | Coverage | Material Type |  |
|---|--------------------------|--------------|---------------|--|----------|---------------|--|
| 1 | <input type="checkbox"/> |              | 0-7313-0424-1 | Aborigines and Public Order Legislation in New South Wales   | -        | BOOK          | <input type="button" value="Actions"/> |
| 2 | <input type="checkbox"/> |              | 0-7313-1104-3 | Anabolic Steroid Abuse and Violence  | -        | BOOK          | <input type="button" value="Actions"/> |
| 3 | <input type="checkbox"/> |              | 0-7313-2605-9 | Are the Courts Becoming More Lenient?: Recent Trends in Convictions and Penalties in NSW Higher and Local Courts | -        | BOOK          | <input type="button" value="Actions"/> |
| 4 | <input type="checkbox"/> |              | 0-522-85142-8 | Asian Alternatives: Australia's Vietnam Decision and Lessons on Going to War                                     | -        | BOOK          | <input type="button" value="Actions"/> |
| 5 | <input type="checkbox"/> |              | 0-7305-9646-X | Aspects of Demand for District Criminal Court Time   | -        | BOOK          | <input type="button" value="Actions"/> |

[Activate Selected](#) [Deactivate Selected](#) [Deactivate All](#) [Activate All](#) [Delete Selected](#)


1 2 3     1 - 20 of 63 Records


Treff i Alma – ser fortsatt tilgjengelig ut...

1  [Anabolic Steroid Abuse and Violence](#)  
Book {Book - Electronic}  
ISBN: 0-7313-1104-3  
Language: English Record number: (CKB)1000000000223640  
**Availability:** [Electronic version at Informit e-Library Monographs: Full Text](#)  
[Edit Record](#) | [Order](#) | [Request](#) | [Resource sharing request](#) | [Document Delivery](#) | [Add to reading list](#) | [Portfolio List](#) | [Add to collection](#) | [View It](#)

Når bare service er deaktivert

Når både service og portfolio er deaktivert

 [Informit e-Library Monographs](#)  
Informit e-Library Monographs: getFullTxt  
[Edit Portfolio](#) | [View](#) | [Deactivate](#) | [Order](#) | [Create E-Activation Task](#) | [Test access](#)

 [Informit e-Library Monographs](#)  
Informit e-Library Monographs: getFullTxt  
[Edit Portfolio](#) | [View](#) | [Activate](#) | [Order](#) | [Create E-Activation Task](#) | [Test access](#)

## Community Zone Updates Task List

- Kunnskapsbasen for e-ressuser i Alma;  
CKB (Central Knowledge Base)
- Alle ressurser som ligger i Community Zone
- Oppdateres ukentlig.
  - Review:  
Endringer på  
portfolier du har  
aktiv i IZ
  - All:  
Samme som i review +  
bl.a. titler som er lagt til  
i pakker du har  
autoactive

# Community Zone Updates Task List

## Electronic Collection

- linking parameters update
- base url updated
- service deleted
- deleted
- bibliographic record update

## Portfolio

- coverage update
- linking parameters update
- added to auto active/  
non auto-active package
- deleted from auto active/  
non auto-active package



Dismiss Selected

Execute

Back

Review

All

Submit Date from 15/02/2017



to

22/02/2017



Apply Filter

Action All Available For All

Find :

in : Collection Name

Go

1 2 3

Go

1 - 20 of 358 Records

Columns

Tools

Extended Export

Excel (current view)

|   | Report type  | Electronic Collection Name             | Title                                 | Identifier | Sub Date | Available For | Before Change                             | After Change                   |   | Actions |
|---|--|--|---------------------------------------|------------|----------|---------------|---|--------------------------------|---|---------|
| 1 | <input type="checkbox"/> Portfolio coverage update           | DigiZeitschriften Open Access          | <a href="#">Acta Facultatis re...</a> | 0524-2363  | 21/...   | All           | Available from 1956 volume: 1 until 1975. | Available from 1956 volume: 1. | - | Actions |
| 2 | <input type="checkbox"/> Portfolio linking parameters update | DOAJ Directory of Open Access Journals | <a href="#">Acta medica Indo...</a>   | 0125-9326  | 21/...   | All           | jkey=http://www.inaa...                   | jkey=http://www.acta...        | - | Actions |
| 3 | <input type="checkbox"/> Portfolio coverage update           | DOAJ Directory of Open Access Journals | <a href="#">Acta Societatis B...</a>  | 0001-6977  | 21/...   | All           | Available from 1990.                      | Available from 2011.           | - | Actions |
| 4 | <input type="checkbox"/> Portfolio linking parameters update | DOAJ Directory of Open Access Journals | <a href="#">Acta Societatis B...</a>  | 0001-6977  | 21/...   | All           | jkey=https://pbsociet...                  | jkey=https://pbsociet...       | - | Actions |
| 5 | <input type="checkbox"/> Portfolio linking parameters update | Free E- Journals                       | <a href="#">Agil</a>                  | 1424-1862  | 21/...   | All           | jkey=http://www.agrid...                  | jkey=http://www.agrid... agil/ | - | Actions |
| 6 | <input type="checkbox"/> Portfolio coverage update           | Freely Accessible Japanese Titles      | <a href="#">AGLOS : journal ...</a>   | 2185-0895  | 21/...   | All           | Available from 2010 until 2010.           | Available from 2010.           | - | Actions |
| 7 | <input type="checkbox"/> Portfolio linking parameters update | Freely Accessible Japanese Titles      | <a href="#">AGLOS : journal ...</a>   | 2185-0895  | 21/...   | All           | jkey=http://www.info....                  | jkey=http://dept.soph...       | - | Actions |



## Overlap and collection analysis

- Brukes ikke aktivt ved UBO
- Grei for å sammenligne aktive pakker
- Sammenligne fil mot aktiv beholdning
- Sammenligne fil mot CZ
  - men ikke en bestemt pakke

*The END*

# Takk for meg!

Spørsmål?

Kontakt oss\* gjerne på:

[e-ressurs@ub.uio.no](mailto:e-ressurs@ub.uio.no)

\*oss = e-ressursteamet i avdeling for digitale tjenester ved UBO:  
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